



**2017**

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	11,132,407,692.65	6,163,797,202.21	80.61%
	302,653,287.07	41,106,090.36	636.27%
	295,684,784.12	36,347,865.03	713.49%
	-3,422,732,831.24	2,598,490,197.76	-231.72%
/	0.097	0.013	646.15%
/	0.097	0.013	646.15%
	2.30%	0.34%	1.96%
	53,301,030,464.64	54,155,710,718.91	-1.58%
	13,023,751,737.36	12,715,354,551.15	2.43%

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	-2,338,387.11	
	7,173,500.00	
	2,186,117.80	
	506,210.42	
	1,766,793.23	
	2,323,558.59	
	2,172.80	
	6,968,502.95	--

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			59,029			0
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		77.88%	2,442,316,069			1,221,000,000
						45,000,000
		0.31%	9,610,837			
		0.28%	8,769,698			
		0.16%	4,900,000			
		0.15%	4,660,515			
VANGUARD TOTAL INTERNATION AL STOCK INDEX FUND		0.15%	4,606,141			

CITIGROUP

GLOBAL

MARKETS

LIMITED

0.14% 4,234,960

	2,442,316,069		2,442,316,069
	9,610,837		9,610,837
	8,769,698		8,769,698
	4,900,000		4,900,000
	4,660,515		4,660,515
VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	4,606,141		4,606,141
CITIGROUP GLOBAL MARKETS LIMITED	4,234,960		4,234,960
	4,216,112		4,216,112
	4,073,673		4,073,673
	3,479,055		3,479,055
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●合并报表中，与2016年年末相比变动幅度超过30%的主要项目及变动原因		
一、资产负债表项目	增减比例	变动原因
工程物资	-41%	本期工程领用物资增加所致。
应付票据	-48%	本期应付票据到期解付增加所致。
应交税费	-35%	本期期末应交税费减少所致。
应付利息	-72%	本期计提的公司债利息减少所致。
一年内到期的非流动负债	-52%	本期一年内到期的长期借款减少所致。
专项储备	1541%	本期支付的安全使用费减少所致。
未分配利润	61%	本期净利润增加所致。
●合并报表中，与2016年1-3月份相比变动幅度超过30%的主要项目及变动原因		
二、利润表项目	增减比例	变动原因
营业收入	81%	本期产品结算价格上升所致。
营业成本	84%	本期原材料采购价格上升所致。
税金及附加	1120%	本期将管理费用中的房产税、土地使用税、车船使用税、印花税重分类到税金及附加科目所致。
销售费用	52%	本期铁路运费等相关费用增加所致。
归属于母公司所有者的净利润	636%	本期产品市场价格上升等因素所致。
少数股东损益	-33%	本期控股子公司利润减少所致。
三、现金流量表	增减比例	变动原因
销售商品、提供劳务收到的现金	59%	本期产品市场价格上升等因素所致。
收到的税费返还	-77%	本期收到的税收返还额减少所致。
购买商品、接受劳务支付的现金	532%	本期购买商品、接受劳务支付的现金增加所致。
支付的各项税费	273%	本期支付的增值税等税费增加所致。
经营活动产生的现金流量净额	-232%	本期购买商品、接受劳务支付的现金增加所致。
投资支付的现金	-100%	本期购买的银行理财产品减少所致。
投资活动产生的现金流量净额	-39%	本期购买的银行理财产品减少所致。
取得借款收到的现金	81%	本期银行贷款借款增加所致。
偿还债务支付的现金	43%	本期偿还银行贷款增加所致。
筹资活动产生的现金流量净额	285%	本期新增融资净额增加所致。

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	11,455,441,876.19	12,931,912,017.84
	2,497,510,577.11	2,030,681,138.03
	641,281,179.62	623,865,427.25
	610,352,843.76	493,839,659.44
	4,478,818.85	4,208,818.85
	111,329,667.28	117,909,972.49
	10,816,743,441.94	9,782,173,936.74
	365,478,907.17	513,398,815.83
	26,502,617,311.92	26,497,989,786.47



	14,856,585.63	14,856,585.63
	20,226,889,676.05	20,688,468,637.44
	5,905,632,265.82	6,210,673,674.11
	4,558,924.40	7,783,370.29
	258,346,257.74	259,837,410.93
	388,129,443.08	476,101,254.04
	26,798,413,152.72	27,657,720,932.44
	53,301,030,464.64	54,155,710,718.91
	20,921,993,850.00	18,762,472,779.48
	3,297,795,093.27	6,372,173,897.13
	4,886,222,700.68	5,680,244,661.52
	3,855,217,883.19	3,679,477,129.80
	23,265,721.27	24,063,493.70
	29,805,235.24	45,771,585.46

	20,699,437.38	75,115,265.66
	459,276,462.39	460,009,213.78
	211,958,044.05	437,669,535.66
	33,706,234,427.47	35,536,997,562.19
	4,118,636,363.10	3,448,931,721.62
	1,495,944,084.71	1,494,825,782.32
	403,225,500.00	410,399,000.00
	6,017,805,947.81	5,354,156,503.94
	39,724,040,375.28	40,891,154,066.13
	3,136,000,000.00	3,136,000,000.00
	9,114,845,542.05	9,114,845,542.05
	6,116,621.00	372,721.86

	961,105,529.85	961,105,529.85
	-194,315,955.54	-496,969,242.61
	13,023,751,737.36	12,715,354,551.15
	553,238,352.00	549,202,101.63
	13,576,990,089.36	13,264,556,652.78
	53,301,030,464.64	54,155,710,718.91

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	10,896,231,005.35	12,402,995,087.03
	2,305,460,170.65	1,870,384,367.64
	477,254,537.02	455,070,302.00
	604,382,898.04	487,869,713.72
	4,478,818.85	4,208,818.85
	200,843,094.42	210,089,804.88
	8,899,422,322.64	8,308,291,029.07
	271,779,132.40	431,675,085.33
	23,659,851,979.37	24,170,584,208.52
	12,888,980.00	12,888,980.00
	1,700,981,902.16	1,700,981,902.16

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	17,749,581,679.27	18,125,714,092.15
	5,885,150,018.22	6,196,524,880.06
	4,134,138.08	4,134,139.52

	403,225,500.00	410,399,000.00
	6,017,805,947.81	5,354,156,503.94
	37,378,095,560.21	38,959,595,424.47
	3,136,000,000.00	3,136,000,000.00
	8,694,693,859.93	8,694,693,859.93
	4,774,956.02	230,735.89
	961,105,529.85	961,105,529.85
	-716,794,496.64	-1,006,712,290.18
	12,079,779,849.16	11,785,317,835.49
	49,457,875,409.37	50,744,913,259.96

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	11,132,407,692.65	6,163,797,202.21
	11,132,407,692.65	6,163,797,202.21
	10,738,188,697.63	6,009,165,031.97

	9,930,127,676.02	5,389,535,280.17
	77,416,977.43	6,347,694.24
	309,701,590.37	203,842,519.34
	171,564,522.91	174,510,134.26
	249,377,930.90	234,929,403.96
“ ”		
“ ”	2,186,117.80	
“ ”		
“ ”	396,405,112.82	154,632,170.24
	9,446,503.65	6,384,914.32
	2,338,387.11	
	2,338,387.11	
“ ”	403,513,229.36	161,017,084.56
	97,028,442.48	114,182,659.41
“ ”	306,484,786.88	46,834,425.15
	302,653,287.07	41,106,090.36
	3,831,499.81	5,728,334.79

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	306,484,786.88	46,834,425.15
	302,653,287.07	41,106,090.36
	3,831,499.81	5,728,334.79
	0.097	0.013
	0.097	0.013

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	11,398,661,706.90	6,349,888,059.09
	10,366,737,537.66	5,686,530,851.21
	70,478,527.46	2,581,022.77

	200,688,771.46	169,910,631.40
	160,222,229.54	159,071,749.26
	231,289,051.43	219,438,179.77
“ ”		
“ ”	2,186,117.80	
“ ”	371,431,707.15	112,355,624.68
	8,796,284.46	6,277,884.59
	2,338,387.11	
	2,338,387.11	
“ ”	377,889,604.50	118,633,509.27
	87,971,810.96	108,445,193.70
“ ”	289,917,793.54	10,188,315.57
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	289,917,793.54	10,188,315.57

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	7,100,739,711.79	4,456,676,706.32
	40,096,198.40	176,587,078.95
	69,675,649.95	72,962,648.74
	7,210,511,560.14	4,706,226,434.01
	9,858,638,834.91	1,558,773,903.55

	453,316,467.11	443,360,862.49
	296,159,456.20	79,482,630.79
	25,129,633.16	26,118,839.42
	10,633,244,391.38	2,107,736,236.25
	-3,422,732,831.24	2,598,490,197.76
	159,000,000.00	
	2,186,117.80	
	161,186,117.80	
	486,764,678.93	495,775,437.02
		41,000,000.00
	486,764,678.93	536,775,437.02
	-325,578,561.13	-536,775,437.02
	6,602,518,658.09	3,653,371,876.26

	6,602,518,658.09	3,653,371,876.26
	3,997,546,531.91	2,800,725,250.60
	282,352,521.52	249,369,421.96
	4,279,899,053.43	3,050,094,672.56
	2,322,619,604.66	603,277,203.70
	-8,665,398.73	-27,118,253.24
	-1,434,357,186.44	2,637,873,711.20
	12,273,574,488.67	5,140,477,745.07
	10,839,217,302.23	7,778,351,456.27

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	7,138,918,917.92	4,019,869,377.46
	4,990,848.26	172,506,656.56
	50,953,435.38	57,059,087.68
	7,194,863,201.56	4,249,435,121.70
	9,605,833,537.74	1,120,248,395.70
	429,807,971.99	419,087,334.46
	271,085,915.47	30,358,813.93
	20,753,329.17	22,899,983.64
	10,327,480,754.37	1,592,594,527.73
	-3,132,617,552.81	2,656,840,593.97

	159,000,000.00	
	2,186,117.80	
	161,186,117.80	
	474,766,092.93	485,499,487.61
		41,000,000.00
	474,766,092.93	526,499,487.61
	-313,579,975.13	-526,499,487.61
	5,978,931,200.00	3,412,740,000.00
	5,978,931,200.00	3,412,740,000.00
	3,743,326,531.91	2,700,039,599.29
	267,274,159.52	234,110,903.61
	4,010,600,691.43	2,934,150,502.90
	1,968,330,508.57	478,589,497.10
	-8,663,163.83	-27,116,280.47
	-1,486,530,183.20	2,581,814,322.99

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	11,876,536,613.66	4,921,089,319.57
	10,390,006,430.46	7,502,903,642.56

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